

Elgi Rubber Company Limited

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Unaudited Financial Results (Standalone & Consolidated) for the quarter and Half year ended 30.09.2015

PART I

(Rupees in Lakhs)

Particulars	Quarter ended						Half Year ended				Previous year ended	
	30.09.2015		30.06.2015		30.09.2014		30.09.2015		30.09.2014		31.03.2015	
	Unaudited		Unaudited		Unaudited		Unaudited		Unaudited		Audited	
	Standalone	Consolidated	Standalone	Consolidated	Standalone	Consolidated	Standalone	Consolidated	Standalone	Consolidated	Standalone	Consolidated
1	Income from operations											
a)	3,077.63	9,714.01	2,915.45	9,485.18	3,317.19	10,895.89	5,993.08	19,199.19	6,899.21	22,595.05	13,339.73	43,978.97
b)	180.47	212.71	104.26	6.96	181.03	191.49	284.73	219.67	305.59	293.29	443.34	381.40
	3,258.10	9,926.72	3,019.71	9,492.14	3,498.22	11,087.38	6,277.81	19,418.86	7,204.80	22,888.34	13,783.07	44,360.37
2	Expenditure											
a)	1,636.29	2,513.95	1,683.03	3,265.93	2,054.04	3,936.13	3,319.32	5,779.88	4,337.98	8,623.58	7,756.46	15,214.41
b)	98.37	1,466.66	116.61	1,358.68	168.67	1,548.32	214.98	2,825.34	305.76	2,940.92	590.36	6,147.97
c)	25.05	649.93	(48.32)	29.45	(269.44)	259.85	(23.27)	679.38	(366.67)	635.35	(65.09)	520.41
d)	347.72	2,107.62	311.05	2,258.03	273.26	1,812.68	658.77	4,365.65	545.98	3,444.30	1,138.35	8,854.88
e)	157.78	498.49	145.48	491.82	163.50	390.20	303.26	990.31	308.84	748.11	678.22	1,829.63
f)	844.73	2,460.87	782.99	2,702.33	858.53	3,149.95	1,627.72	5,163.20	1,658.35	6,289.46	3,422.77	13,261.44
	3,109.94	9,697.52	2,990.84	10,106.24	3,248.56	11,097.13	6,100.78	19,803.76	6,790.24	22,681.72	13,521.07	45,828.74
3	148.16	229.20	28.87	(614.10)	249.66	(9.75)	177.03	(384.90)	414.56	206.62	262.00	(1,468.37)
4	76.11	109.66	71.52	115.10	88.87	55.19	147.63	224.76	253.39	271.77	689.39	720.77
5	224.27	338.86	100.39	(499.00)	338.53	45.44	324.66	(160.14)	667.95	478.39	951.39	(747.60)
6	57.72	373.91	30.55	387.13	35.76	270.84	88.27	761.04	59.63	571.15	164.28	1,205.81
7	166.55	(35.05)	69.84	(886.13)	302.77	(225.40)	236.39	(921.18)	608.32	(92.76)	787.11	(1,953.41)
8	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2.88	(6.11)
9	166.55	(35.05)	69.84	(886.13)	302.77	(225.40)	236.39	(921.18)	608.32	(92.76)	789.99	(1,959.52)
10	51.76	123.87	19.82	14.12	171.77	213.70	71.58	137.99	213.85	315.03	224.49	275.70
11	114.79	(158.92)	50.02	(900.25)	131.00	(439.10)	164.81	(1,059.17)	394.47	(407.79)	565.50	(2,235.22)
12	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
13	114.79	(158.92)	50.02	(900.25)	131.00	(439.10)	164.81	(1,059.17)	394.47	(407.79)	565.50	(2,235.22)
14	500.50	500.50	500.50	500.50	500.50	500.50	500.50	500.50	500.50	500.50	500.50	500.50
15	Reserves excluding Revaluation Rserve as per balance sheet of previous accounting year										24,940.19	26,207.92
16	i) Earnings per share (before Extraordinary items) (of Re.1/- each) (Not annualized)											
	0.23	(0.32)	0.10	(1.80)	0.26	(0.88)	0.33	(2.12)	0.79	(0.81)	1.13	(4.47)
	ii) Earnings per share (after Extraordinary items)(of Re.1/- each) (Not annualized)											
	0.23	(0.32)	0.10	(1.80)	0.26	(0.88)	0.33	(2.12)	0.79	(0.81)	1.13	(4.47)

PART II

	30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
A Particulars of Shareholding						
1 Public Shareholding						
a) Number of shares	1,86,95,747	1,86,95,747	1,87,46,467	1,86,95,747	1,87,46,467	1,87,23,882
b) Percentage of shareholding	37.35	37.35	37.46	37.35	37.46	37.41
2 Promoters and promoter group shareholding						
a) Pledged / encumbered	Nil	Nil	Nil	Nil	Nil	Nil
b) Non encumbered						
- Number of shares	3,13,54,253	3,13,54,253	3,13,03,533	3,13,54,253	3,13,03,533	3,13,26,118
- Percentage of shares (as a % of the total shareholding of promoter & promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
- Percentage of shares (as a % of the total share capital of the company)	62.65	62.65	62.54	62.65	62.54	62.59

Notes

- The above results for the quarter ended September 30, 2015 were reviewed by the Audit committee and approved by the Board of Directors at their meeting held on November 14, 2015
- The company has opted to publish consolidated financial results. The Standalone results will be available in NSE website and the company's website.
- The company is primarily engaged in providing solutions to the rubber industry and hence segment reporting is not applicable.
- The consolidated financial results include the financial results of all the wholly owned subsidiaries of the company.
- The consolidated financial results have been extracted from Consolidated financial statements prepared in accordance with Accounting Standard 21 issued by the Central Government of India in terms of Companies (Accounting Standards) Rules, 2006.
- Previous year/ period figures have been re-grouped wherever necessary.
- The Shareholders of the Company have approved the Scheme of amalgamation between Treadsdirect Limited and Prarani Steels Private Limited, with the company at the Court convened meeting of shareholders held on 26th September 2015
- Number of investor complaints for the quarter ended 30.09.2015:
Beginning – Nil, Received – Nil, Disposed – Nil and Pending – Nil

Statement of Assets and Liabilities					
Statement of Assets and Liabilities		Half year ended		Year ended	
		30.09.2015		31.03.2015	
		Unaudited		Audited	
		Standalone	Consolidated	Standalone	Consolidated
A	Equity and Liabilities				
1	Shareholder's funds				
	(a) Share capital	500.50	500.50	500.50	500.50
	(b) Reserves and surplus	25104.99	25448.09	24940.19	26207.93
	(c) Money received against share warrants	0.00	0.00	0.00	0.00
	Sub-total – Shareholders' funds	25605.49	25948.59	25440.69	26708.43
2	Share application money pending allotment	0	0	0	0
3	Minority interest	0	0	0	0
4	Non – Current Liabilities				
	a) Long- term borrowings	362.88	10,407.92	375.34	10,761.51
	b) Deferred tax liabilities(net)	0.00	0.00	0.00	0.00
	c) Other long-term liabilities	0.00	0.00	0.00	0.00
	d) Long-term provisions	27.11	27.11	27.11	27.11
	Sub-total – Non-current liabilities	389.99	10,435.03	402.45	10,788.62
5	Current liabilities				
	a) Short-term borrowings	3,022.19	8,757.69	1,701.53	8,888.18
	b) Trade payables	566.81	5,053.13	492.44	5,100.16
	c) Other current liabilities	1,079.62	3,959.58	671.39	2,909.87
	d) Short-term provisions	164.18	1,061.67	209.20	895.57
	Sub-total – Current liabilities	4,832.80	18,832.07	3,074.56	17,793.78
	Total – Equity and Liabilities	30,828.28	55,215.69	28,917.70	55,290.83
B	Assets				
1	Non – current assets				
	a) Fixed assets	7,239.97	25,648.10	7,031.22	24,575.01
	b) Goodwill on consolidation	0.00	2,172.98	0.00	2,172.97
	c) Non – current investments	9,260.96	136.51	8,726.40	148.34
	d) Deferred tax assets (net)	28.97	1,475.17	0.69	1,713.39
	e) Long-term loans and advances	4,571.08	1,328.90	3,063.69	1,086.58
	f) Other non – current assets	2,663.57	2,739.18	2,525.20	2,593.97
	Sub-total – Non-current assets	23,764.55	33,500.84	21,347.20	32,290.26
2	Current assets				
	a) Current investments	0.00	0.00	0.00	0.00
	b) Inventories	3,341.55	10,119.45	3,926.17	11,214.41
	c) Trade receivables	1,709.59	6,534.26	1,549.84	6,450.43
	d) Cash and cash equivalents	630.57	1,813.22	705.51	2,777.30
	e) Short-term loans and advances	1,247.00	3,105.11	1,170.03	2,326.96
	f) Other current assets	135.02	142.81	218.95	231.47
	Sub-total – Current assets	7,063.73	21,714.85	7,570.50	23,000.57
	Total Assets	30,828.28	55,215.69	28,917.70	55,290.83